

The financial details and capital evolution of the transferee company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Odyssey Technologies Limited**

(Rs. in Lakhs except EPS and Book Value)

	Unaudited Financial Results for Period ended	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	As of 30-Nov-18 (As per IndAS)	2017-18 (As per IndAS)	2016-17 (As per IndAS)	2015-16 (As per IGAAP)
Equity Paid up Capital	886.49	886.49	886.49	886.49
Reserves and surplus	868.53	779.27	570.94	307.20
Carry forward (losses)	-	-	-33.05	-293.40
Net Worth	1755.02	1665.76	1457.43	1193.69
Miscellaneous Expenditure	-	-	-	-
Secured Loans	609.23	676.1	766.25	17.56
Unsecured Loans	-	-	-	-
Fixed Assets	1096.80	1128.85	1209.51	83.47
Income from Operations	833.55	1365.56	1191.19	1042.47
Total Income	862.51	1405.91	1256.13	1104.83
Total Expenditure	729.24	1074.86	870.46	722.21
Profit before Tax	133.27	331.05	385.67	382.62
Profit after Tax	**89.41	**208.33	**259.19	256.11
Cash profit	160.75	335.57	311.49	300.20
EPS (Basic) – in Rupees	1.02	2.72	2.90	2.89
Book value Per share – in Rupees	19.80	18.79	16.44	13.47

- The above unaudited Financial Results for the period 30-Nov-2018 is accompanied by the Limited Review Report of the Auditor.
- Net worth is calculated as per the Companies Act, 2013. (Equity Capital + Reserves and Surplus)
- Total Expenditure includes Finance Costs, Depreciation and Amortisation
- Cash Profit = Profit after Tax + Depreciation and Amortisation
- Book Value = (Total Assets – Total Liabilities) / Total No. of shares outstanding

** Total Comprehensive income for the period

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For ODYSSEY TECHNOLOGIES LTD.



B. ANTONY RAJA
Whole-time Director




ODYSSEY TECHNOLOGIES LIMITED
(CIN : L51909TN1990PLC019007)
Regd office: 5th Floor, Dowlath Towers, 63 Taylors Road, Kilpauk, Chennai - 600 010.
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE PERIOD ENDED NOVEMBER 30, 2018

Rs. In Lakhs

SL. NO	PARTICULARS	30-Nov-18	31-Mar-18
		(Unaudited)	(Audited)
I	Revenue from operations	833.55	1365.56
II	Other income	28.96	40.35
III	Total Income (I+II)	862.51	1,405.91
IV	Expenses		
	Purchases of stock in trade	26.42	64.98
	Employee benefits expense	512.81	683.34
	Finance Costs	39.05	69.25
	Depreciation and amortisation expenses	70.37	94.69
	Other expenses	80.59	162.60
	Total expenses (IV)	729.24	1,074.86
V	Profit before exceptional items and tax (III-IV)	133.27	331.05
VI	Exceptional items	-	-
VII	Profit before Tax (V-VI)	133.27	331.05
VIII	Tax expense :		
	(1) Current Tax	38.59	80.44
	(2) Deferred Tax Liability / (Asset)	4.30	9.73
IX	Profit for the period (VII-VIII)	90.38	240.88
X	Other Comprehensive Income - Net of Tax		
	Not reclassified to Profit or Loss	(1.11)	(32.55)
	Reclassified to Profit or Loss	0.14	-
XI	Total Comprehensive Income	89.41	208.33
XII	Paid-up equity share capital (Face value Rs. 10)	886.49	886.49
XIII	Other Equity		
XIV	Earnings Per Equity Share of Rs.10/- each (EPS) [Not annualised]		
	Basic and Diluted (for Continuing Operation)	1.02	2.72

/CERTIFIED TRUE COPY/
For ODYSSEY TECHNOLOGIES LTD.


B. ANTONY RAJA
Whole-time Director



STATEMENT OF ASSETS AND LIABILITIES AS OF NOVEMBER 30, 2018

Rs. In Lakhs

Particulars	As at 30-Nov-18 (Unaudited)	As at 31-Mar-18 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	1,089.23	1,120.00
(b) Other Intangible assets	7.57	8.85
(c) Financial Assets		
(i) Loans	0.11	0.11
(ii) Other Financial Assets	16.50	15.65
(d) Other Non-current Assets	2.10	8.66
(f) Income Tax Assets	11.24	10.86
Total Non-current Assets	1,126.75	1,164.13
Current Assets		
(a) Financial Assets		
(i) Investments	44.43	-
(ii) Trade receivables	500.94	574.92
(iii) Cash and cash equivalents	728.17	593.98
(iv) Loans	0.13	0.27
(v) Other Financial Assets	10.82	13.89
(b) Other Current Assets	19.23	6.03
(c) Income Tax Assets	193.99	208.97
Total Current Assets	1,497.71	1,398.06
Total Assets	2,624.46	2,562.19
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	886.49	886.49
(b) Other Equity	868.53	779.27
Total Equity	1,755.02	1,665.76
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	501.59	574.26
(b) Deferred Tax Liabilities (Net)	21.25	16.95
(c) Income Tax Liabilities	-	-
Total Non-current Liabilities	522.84	591.21
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	107.64	101.84
(ii) Trade Payables	80.45	18.89
(b) Other Current Liabilities	119.92	104.11
(c) Income Tax Liabilities	38.59	80.38
Total Current Liabilities	346.60	305.22
Total Equity and Liabilities	2,624.46	2,562.19

Notes:

1. This statement of unaudited financial results and the statement of Asset and Liabilities were prepared for the purpose of arriving at the valuation of the company in connection with the proposed amalgamation of M/s.Cyberneme Private Ltd with the Company.

2. The Statutory Auditors of the Company have conducted a 'Limited Review' of the financial results and statement of Assets and liabilities pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. The above financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Rules made thereunder, as may be amended from time to time.

