


**/CERTIFIED TRUE COPY/  
For ODYSSEY TECHNOLOGIES LTD.**

  
B. ANTONY RAJA  
Whole-time Director

Details of Capital evolution of Transferee / Resulting Company

**Name : Odyssey Technologies Limited**

Date of Issue	No. of shares Issued	Issue Price (Rs.)	Type of Issue (IPO / FPO / Preferential Issue / Scheme / Bonus / Rights etc.)	Cumulative Capital (No. of shares)	Whether listed if not listed give reasons thereof
06.04.1990	300	10.00	Initial Allotment / Subscribers	300	Yes
31.03.1993	999000	10.00	Private Placement	999300	Yes
21.11.1994	10500	10.00	Private Placement	1009800	Yes
14.12.1994	640200	10.00	Private Placement	1650000	Yes
17.04.1995	850000	10.00	Public Issue	2500000	Yes
17.04.1995	900000	10.00	Preferential Issue	3400000	Yes
27.12.1999	1750000	25.00	Preferential Issue	5150000	Yes
18.06.2001	50000	25.00	Conversion of share warrants	5200000	Yes
20.02.2002	2141000	21.00	Preferential Issue	7341000	Yes
26.07.2002	795	26.40	ESOP	7341795	Yes
25.10.2004	1200	10.00	ESOP	7342995	Yes
30.03.2005	300000	14.00	Conversion of share warrants	7642995	Yes
29.06.2005	724000	14.75	Preferential Issue	8366995	Yes
29.06.2005	5150	10.00	ESOP	8372145	Yes
12.01.2006	4430	10.00	ESOP	8376575	Yes
12.01.2006	9850	10.00	ESOP	8386425	Yes
12.01.2006	24125	11.00	ESOP	8410550	Yes
31.03.2006	425000	14.00	Conversion of share warrants	8835550	Yes
21.07.2006	375	10.00	ESOP	8835925	Yes
01.08.2006	16500	14.00	Conversion of share warrants	8852425	Yes
17.01.2008	4400	10.00	ESOP	8856825	Yes
17.01.2008	7500	11.00	ESOP	8864325	Yes
17.01.2008	550	11.88	ESOP	8864875	Yes



Details of Capital evolution of Transferor Company

Name : Cyberneme Private Limited

Type of shares : Equity Shares

Date of Issue	No. of shares Issued	Issue Price (Rs.)	Type of Issue (IPO / FPO / Preferential Issue / Scheme / Bonus / Rights etc.)	Cumulative Capital (No. of shares)	Whether listed if not listed give reasons thereof
06-04-1990	300	10.00	Initial Allotment	300	No
14-12-1994	200000	1.00	Preferential Issue	200000	No

Type of shares : 4% Preference Shares

Date of Issue	No. of shares Issued	Issue Price (Rs.)	Type of Issue (IPO / FPO / Preferential Issue / Scheme / Bonus / Rights etc.)	Cumulative Capital (No. of shares)	Whether listed if not listed give reasons thereof
14-12-1994	283860	10.00	Issue of 4% Preference Shares	283860	No
21-03-2014	-283860	10.00	Redemption of Preference Shares	Nil	No

FOR CYBERNEME PRIVATE LTD.

  
DIRECTOR.

