



Compliance Report

It is hereby certified that the draft scheme of amalgamation of Cyberneme Private Limited (Transferor Company) with Odyssey Technologies Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

K.V. Lakshmi

Company Secretary

[Signature]

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Cyberneme Private Limited (Transferor Company) with Odyssey Technologies Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

[Signature]

Chief Financial Officer

CERTIFIED TRUE COPY
For ODYSSEY TECHNOLOGIES LTD.

[Signature]

Managing Director

[Signature]

B. ANTONY RAJA
Whole-time Director



CIN: L51909TN1990PLC019007 email: finance@odysseytec.com

5th Floor, Dowlath Towers, 63, Taylors Road, Kilpauk, Chennai - 600 010, India.

Tel: 91-44-2645 0082, 2645 0083, 4308 4070, 4308 4080 www.odysseytec.com