

Odyssey Technologies Limited

Mandatory dematerialization for transfer of securities

SEBI, vide its Notification No. SEBI/LAD-NRO/GN/2018/24 dated 8th June 2018, has amended Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Pursuant to this amendment, request for effecting transfer of securities shall not be processed except in case of transmission or transposition of securities unless the securities are held in dematerialized form with effect from 5th December 2018.

Hence, the Company /Registrar & Share Transfer Agents of the Company, M/s Cameo Corporate Services Limited, would not be in a position to accept / process the requests for transfer of shares held in physical form with effect from 5th December 2018. We, therefore, advise all shareholders holding shares in physical form to take immediate steps for dematerializing their shareholding in the company.

Holding shares in dematerialized form offers host of benefits like enhanced security, ease of handling, faster transfers, exemption from stamp duty and eliminating bad deliveries. In view of the above, in order to ensure that the shareholders are able to deal in the securities hassle-free, kindly take necessary steps as mentioned below for dematerializing the shares at an early date.

Procedure to be followed by shareholders holding shares in physical form for dematerializing the shares of the Company:-

- 1) Shareholders will have to open Demat Account with a Depository Participant (DP) who is connected to NSDL or CDSL.
- 2) After opening the demat account, shareholders have to submit their original share certificate to their DP along with a form called Demat Request Form (DRF), duly filled in and signed.
- 3) DP will, in turn send the physical documents submitted by the shareholders to Cameo Corporate Services Ltd. (Company's RTA) after generating the electronic Demat Request Number (DRN).
- 4) This DRN will, thereafter be confirmed, after which the shares will be credited to the demat account of the individual shareholder.

We request all shareholders holding shares in physical form to follow the aforesaid procedure and dematerialize the shares held in physical form immediately. The Company has, through its RTA, sent the necessary communication to all the concerned shareholders in this regard.
