

Holding of specified Securities (Statement showing shareholding pattern)
(Pre Amalgamation)

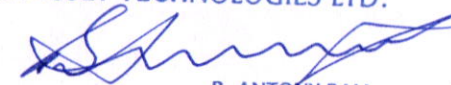
1. Name of Listed Entity : **Odyssey Technologies Limited**
2. Scrip Code/Name of Scrip/Class of Security : **530175 / ODYSSEY TEC / Equity Shares**
3. Share Holding Pattern filed under Reg. 31(1)(b) : **For the period ended 30th November 2018**

4. Declaration :

	Particulars	Yes / No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights	No

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For ODYSSEY TECHNOLOGIES LTD.



B. ANTONY RAJA
 Whole-time Director



5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg : x	Class eg : y	Total								
(A)	Promoter & Promoter Group	7	1864652	0	0	1864652	21.03	1864652	0	1864652	21.03	0	21.03	0	0	1864652		
(B)	Public	3911	7000223	0	0	7000223	78.97	7000223	0	7000223	78.97	0	78.97	0	NA	6853143		
(C)	Non-Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0.00	0	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0		
	Total	3918	8864875	0	0	8864875	100.00	8864875	0	8864875	100.00	0	100.00	0		8717795		

